

Skills
Create AVERAGE, COUNT, MAX, and MIN     formulas to perform statistical analysis
Create TODAY, NOW, and DATE formulas
Create PMT and PPMT formulas to calculate loan payments
Create an IF formula to return a result based on a logical test
Change margins
Center a worksheet horizontally and vertically
<ul> <li>Scale a worksheet to fit within a set number of pages</li> </ul>

Links to Activities       • Work with a worksheet in Page Layout view         • Insert headers and footers         • Insert headers and footers         • Format a worksheet using a theme         • Create a SmartArt diagram         • Create, edit, and format a column chart         • Create, edit, and format a pie chart         • Insert, size, and move a picture and clip art         • Draw shapes and text boxes	







ACTIVITY 3.1	Using Statistical Functions AVERAGE, COUNT, MAX, and MIN					
Links to Activities	Make C59 active.     Click Sum arrow then click     Type c3:c52 then press En	: <i>Max.</i> nter.				
	58 Average Units Purchased     59 Maximum Units Purchased     60 Minimum Units Purchased     61 Count of Inventory Items	2.02 =MAX(c3: 				

ACTIVITY 3.1	Using Statistical Functions AVERAGE, COUNT, MAX, and MIN
Links to Activities	<ul> <li>With C60 the active cell, type function         <ul> <li>min(c3:c52) then press Enter.</li> <li>Si Average Units Purchased</li> <li>Minimum Units Purchased</li> <li>Minimum Units Purchased</li> <li>UNIN(c3:c52)</li> <li>Count of Inventory Items</li> <li>With C61 the active cell, type =count(c3:c52) then press Enter.</li> </ul> </li> <li>Work C61 the active cell, type =count(c3:c52) then press Enter.</li> <li>Format C58:C61 to Number format with zero decimal places.</li> </ul>
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ACTIVITY 3.1	Using Statistical Functions AVERAGE, COUNT, MAX, and MIN				
Links to Activities 22 23 24 25 25 25 25 25 25 25 25 25 25 25 25 25	<ul> <li>Select C58:C60 then drag fill handle right to column O.</li> <li>Total 103 0</li> <li>Forest feat 1033 0</li> <li>Average luts Purchased 0</li> <li>Mammun Units Purchased 0</li> <li>Click any cell to deselect C58:O60.</li> <li>Save then close ExcelS3-01.xlsx.</li> </ul>				
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ACTIVITY 3.2	Using Date Functions TODAY, NOW, and DATE				
Links to Activities	<ul> <li>Open WBInvoice-PerfThreads.xlsx.</li> <li>Save As ExcelS3-02.</li> <li>Make E7 the active cell, type =now(), then press Enter.</li> <li>Make E7 the active cell, press Delete, type =today(), press Enter.</li> <li>Make E9 the active cell, type =e7+30, then press Enter to calculate due date.</li> </ul>				
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ACTIVITY 3.2	Using Date Functions TODAY, NOW, and DATE			
Links to Activities	<ul> <li>Make E5 the active cell, click Sum arrow, th More Functions.</li> <li>At Insert Function box, click down-pointing a right of Or select a category then click Date</li> <li>With DATE selected</li> </ul>	en click arrow to & <i>Time</i> .		
55 57 58 59 50 50 50 50 50 50 50 50 50 50 50 50 50	in Select a function, read description of formula then click OK.	kk go		
	tik un this function         ox           © Paradigm Publishing Inc.	Cancel		



ACTIVITY 3.2	Using Date Functions TODAY, NOW, and DATE			
Links to Activities	Right-click E5 then click Format Cells at sh menu.     If the former feet feet feet feet feet feet feet fe	ortcut		
	then click OK.	ii yy,		

ACTIVITY 3.2	Using Date Functions TODAY, NOW, and DATE				
Links to Activities	<ul> <li>Format E5 to 9-point Candara italic, left-align text.</li> <li>Select E7:E9 then display Format Cells box with Number tab selected.</li> <li>Click Date in Category box. Scroll down Type list; click 14-Mar-2001, then click OK.</li> <li>Click any cell to deselect E7:E9.</li> <li>Save and close ExcelS3-02.xlsx.</li> </ul>				
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ACTIVITY 3.3	Using Financial Functions PMT and PPMT
Links to Activities	<ul> <li>Open WBFinancials-Loan&amp;Bonus.xlsx.</li> <li>Save As ExcelS3-03.</li> <li>Make C12 the active cell, then click Insert Function for on Formula bar.</li> <li>At Insert Function box, with Type a brief description of what you want to do and then click Go selected in Search for a function box, type loan payments then click Go.</li> </ul>
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ACTIVITY 3.3	Using Financial Functions PMT and PPMT					
Links to Activities	<ul> <li>Make C14 the active cell, then click Insert Function on Formula bar.</li> <li>At Insert Function, type principal payments in Search for a function box then click Go.</li> <li>With PPMT selected in Select a function box, click OK.</li> </ul>					
<u>3.7</u>	7		Funds Unlimited	Capital Venture Inc.		
3.8	8	Interest Rate	8.65%	9.25%	annual rate	
3.9	9	Amortization	15	12	years for repayment	
3.10	Low         Low <thlow< th=""> <thlow< th=""> <thlow< th=""></thlow<></thlow<></thlow<>					
<u>3.11</u> 3.12	12	Monthly Payment	(\$3,825.17)	(\$4,435.80)	includes principal and interest	
	14	Monthly Principal Payment (1st payment)	(\$1,049.97)	(\$1,468.09)	payment on principal for the first month of the loan	
	15					
	10	Total Loan Payments	(\$688,531.46)	(\$638,755.48)		
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ACTIVITY 3.3	Using Financial Functions PMT and PPMT
Links to Activities	At Function Arguments, enter parameters indicated then click OK.
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ACTIVITY 3.3	Using Financial	Function	s PMT a	and PPMT
Links to Activities	<ul> <li>Copy and paste for press Esc to remov</li> <li>Make C16 the activ press Enter.</li> <li>AutoFit column C.</li> <li>Copy and paste formula from C16 to E16 then AutoFit column E.</li> <li>Save ExcelS3-03.x</li> </ul>	e cell, type ce cell, type ce cell type ce ce cell type ce cell type ce cell type	C14 to E1 marquee. e =c9*12*c b b b b b b b b b b b b b b b b b b b	4 then
	© Paradigm Publishing Inc.			X

ACTIVITY 3.4	Using Logical IF Function
Links to Activities	With ExcelS3-03.xIsx open, click sheet tab <i>Bonus</i> at bottom of screen.     Make C7 in Bonus worksheet the active cell.     Type =i     Type =i
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ACTIVITY	Changing Margins; Centering a Worksheet	
3.5	on a Page; Scaling a Worksheet	
Links to Activities	<ul> <li>Open ExcelS3-02.xlsx.</li> <li>Click Office, point to right-pointing arrow at right of <i>Print</i>, and click <i>Print Preview</i>.</li> <li>Click Page Setup.</li> <li>Click Page Setup.</li> </ul>	



ACTIVITY 3.5	Changing Margins; Centering a Worksheet on a Page; Scaling a Worksheet		
Links to Activities	<ul> <li>Open ExcelS3-03.xlsx and make sure Bonus worksheet is active.</li> <li>Click Page Layout, click Orientation in Page Setup, then click Landscape.</li> </ul>		
	• Click Margins in Page Setup then click <i>Custom Margins</i> .		



ACTIVITY 3.5	Changing Margins; Centering a Worksheet on a Page; Scaling a Worksheet		
Links to Activities	<ul> <li>Open ExcelS3-01.xlsx.</li> <li>Display worksheet in Print Preview. Note the worksheet requires four pages to print.</li> <li>Click Close in Print Preview.</li> </ul>	Prot Peet	
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ACTIVITY 3.5	Changing Margins; Centering a Worksheet on a Page; Scaling a Worksheet		
Links to Activities	<ul> <li>With Page Layout active, click Orientation in Page Setup group then click <i>Landscape</i>.</li> <li>Click Width arrow in Scale to Fit then click <i>1 page</i>.</li> </ul>		
24 25 28 28	↓□       Width:       1 page ▼         ↓□       Height:       2 pages ▼         ↓□       Scale       68% ↑		
38	Scale to Fit		
3.12 3.11 3.12	Click Height arrow in Scale to Fit then click 2 pages.     Print worksheet.		
	• Save and close ExcelS3-01.xlsx.		

ACTIVITY 3.6	Using Page Layout View; Inserting Headers and Footer	
Links to Activities	Open ExcelS3-03.xlsx and click tab labeled <i>Loan</i> at bottom of screen.     Click Page Layout View.     Use scroll bars to adjust window so Loan worksheet and white space for margins is visible.     Click over <i>Click to add header</i> .     Click at left edge of Header area to open left text box then type your first and last names.	
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ACTIVITY 3.6	Using Page Layout View; Inserting Headers and Footer
Links to Activities	<ul> <li>Click at right edge of Header area to open right text box, type Date Printed:, press spacebar once.</li> <li>Image: A state of the state of</li></ul>
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ACTIVITY 3.6	Using Page Layout View; Inserting Headers and Footer		
Links to Activities	<ul> <li>Click Go to Footer in Header &amp; Footer Tools         Design tab.         Click in center of Footer area to open for editing.         Click File Name         Footer elements, press spacebar once, then click Sheet Name         Rest Part of State S</li></ul>		
	A     B     C     D     E     F     C		
	CIOSE TOOTET SECTION.		







ACTIVITY	Formatting a Worksheet Using a Theme;		
3.7	Inserting a SmartArt Diagram		
Links to Activities	<ul> <li>Open WBQtrExpenses.xl</li> <li>Save as ExcelS3-04.</li> <li>Click Page Layout.</li> <li>Click Themes in Themes group.</li> <li>Slowly roll mouse over each theme in drop-down gallery, watch preview apply theme's colors and fonts to worksheet.</li> <li>Click Verve.</li> </ul>	SX.	



ACTIVITY 3.7	Formatting a Worksheet Using a Theme; Inserting a SmartArt Diagram		
Links to Activities	<ul> <li>Make A16 the active cell is a constraint of the sector of the s</li></ul>		
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ACTIVITY 3.8	Creating a Column Chart		
Links to Activities	<ul> <li>With ExcelS3-04.xlsx open, select</li> <li>Click Insert.</li> <li>Click Column in Charts group.</li> <li>Click 3-D Clustered Column at drop-down list.</li> </ul>	t A3:E10.	

ACTIVITY 3.8	Creating a Column Chart
Links to Activities	<ul> <li>Click Move Chart in Chart Tools Design.</li> <li>At Move Chart, click New sheet.</li> <li>With Chart1 selected in New sheet box, type ColumnChart then click OK.</li> <li>Work Chart (ColumnChart then click OK.</li> <li>Work Chart (ColumnChart then click OK.</li> <li>ColumnChart then click OK.</li> <li>ColumnChart then click OK.</li> <li>ColumnChart then click OK.</li> </ul>

ACTIVITY 3.8	Creating a Column Chart
Links to Activities	<ul> <li>Click Layout 3 in Chart Layouts.</li> <li>Click once over Chart Title to select title object, click at beginning of text to place insertion point inside chart title box, delete Chart Title, type Operating Expenses by Quarter.</li> <li>Operating Expenses by Quarter.</li> <li>Click inside chart area to deselect title text.</li> </ul>
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ACTIVITY 3.9	Creating a Pie Chart			
Links to Activities	<ul> <li>Click Pie.</li> <li>Click Pie in 3-D.</li> <li>Point to border of chart object until pointer displays with four-headed arrow icon, hold down left mouse button, drag chart below worksheet. Position chart centered below columns A–F with top edge in row 16.</li> </ul>	Image: second		

ACTIVITY 3.9	Creating a Pie Chart
Links to Activities	Click Chart Tools Layout.     Click Data Labels then click More     Data Label Options at drop-down list.     At Format Data Labels box with Label     Options selected, click Value box to     clear box then click Percentage check     box to add a check.     Determine the selected of the selected
	• Click Outside End in Label Position.



ACTIVITY 3.9	Creating a Pie Chart
Links to Activities	<ul> <li>Click Chart Tools Design.</li> <li>Click More arrow then click Style 10 at drop-down list.</li> <li>Change chart title to Total Operating Expenses.</li> <li>Click in area outside chart to deselect chart.</li> <li>Save ExcelS3-04.xlsx.</li> </ul>
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ACTIVITY 3.10	Modifying and Formatting Charts
Links to Activities	<ul> <li>With ExcelS3-04.xlsx open, click anywhere inside pie chart to select chart object.</li> <li>Click inside pie chart legend.</li> <li>Click Chart Tools Format.</li> <li>Click Shape Outline then click Light Blue color box in color palette.</li> </ul>
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ACTIVITY 3.10	Modifying and Formatting Charts
Links to Activities	<ul> <li>Click ColumnChart tab then click inside chart to select the chart.</li> <li>Click Chart Tools Design tab then click Change Chart Type.</li> <li>At Change Chart Type dialog box, click Bar then click Clustered Bar in 3-D in Bar section.</li> <li>Click OK.</li> </ul>



ACTIVITY	Inserting, Moving, and Resizing Pictures				
3.11	and Clip Art				
Links to Activities	<ul> <li>With ExcelS3-04.xlsx open, click Sheet1 tab.</li> <li>Insert 5 rows above row 1 then make A1 the active cell.</li> <li>Click Insert tab then click Clip Art.</li> <li>Click in Search for box at top of Clip Art, type seafood, then click Go.</li> </ul>				

ACTIVITY 3.11	Inserting, Moving, and Resizing Pictures and Clip Art
Links to Activities	<ul> <li>Scroll images in <i>Results</i> until you see clip art shown. Position mouse pointer over picture then click once.</li> <li>Position pointer on round white sizing handle at bottom right corner of image, hold down left mouse button, drag pointer up and left until image fits in first five rows.</li> </ul>
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Links to Activities       • With ExcelS3-04.xlsx         31       open, click Insert.         32       • Click Shapes button then click Arrow button.         33       • Position crosshairs + near bottom left boundary D18, drag crosshairs up toward value 1,254.00 in C15, release left mouse button.         33       • Autoriting 2000 \$ 12,000 \$ 2,000 \$ 14,000 \$ 2,000 \$ 1,000 \$ 1	3.12	Inserting Shapes and Text Boxes						
12         13         14         16         17         18         17         18         12         10<	Links to Activities	With ExcelS3-04.xls open, click Insert.     Click Shapes button click Arrow button.     Position crosshairs	the the	en near botto				ary of
31         10 Sont charges         329.00         541.00           32         toward value         11 Clowing         650.00         1.110.00           32         1,254.00 in C15,         13 Clines upples         143.00         255.00           32         elase left mouse         14 Telephone         15.400         1.254.00           32         button.         16         1.142.00         1.254.00           32         percent of the supples         256.00         241.00           32         button.         16         1.142.00         1.254.00		D18. drad	8	1		Otr1	Otr2	Otr3
It Cleaning         65000         65000           1,254.00 in C15,         12 Cleaning         68000         11000           10         1,254.00 in C15,         13 Office supplies         14300         22500           11         release left mouse         14 Interprint         5500         24100           15         Uttion.         16         14200         125400           16         17 Treat         5 570500         \$ 570100         \$ 6           18         19 Proof foldst         \$ 24406.00         \$ 570500         \$ 570100         \$ 6	<u>3.7</u>	D18, drag	8	Advertising	\$	Qtr1 2.200.00	Qtr2 \$ 1,850.00	Qtr3 \$ 2.347.00
Image: state	3.7	D18, drag crosshairs up	8 9 10	Advertising Bank charges	\$	Qtr1 2.200.00 329.00	Qtr2 \$ 1.850.00 541.00	Qtr3 \$ 2.347.00 624.00
Image: Solution of the	<u>37</u> <u>38</u> 39	D18, drag crosshairs up toward value	8 9 10 11	Advertising Bank charges Cleaning	\$	Qtr1 2.200.00 329.00 650.00	Qtr2 \$ 1.850.00 541.00 650.00	Qtr3 \$ 2.347.00 624.00 650.00
List         release left mouse         is utilities         1,142.00         1,254,00           button.         10         11         Teal         \$ 5,705.00         \$ 5,901.00         \$ 6           10         10         10         10         10         10         10	32 38 39	D18, drag crosshairs up toward value	8 9 10 11 12	Advertising Bank charges Cleaning Linens	\$	Qtr1 2.200.00 329.00 650.00 985.00	Qtr2 \$ 1,850.00 541.00 650.00 1,110.00 255.00	Qtr3 \$ 2.347.00 624.00 650.00 1.344.00 249.00
button.         16 17         s         5.705.00         \$         5.901.00         \$         6         6         6         7         7         Feature         \$         24.406.00         \$         5         5         5         5         7         7         7         6         10         7         7         6         10         7         7         10         \$         24.406.00         \$         3         24.406.00         \$         3         24.406.00         \$         3         24.406.00         \$         3	37 38 39 3.10	D18, drag crosshairs up toward value 1,254.00 in C15,	8 9 10 11 12 13 14	Advertising Bank charges Cleaning Linens Office supplies Telephone	\$	Qtr1 2.200.00 329.00 650.00 985.00 143.00 256.00	Qtr2 \$ 1.850.00 541.00 650.00 1.110.00 255.00 241.00	Qtr3 \$ 2.347.00 624.00 650.00 1.344.00 249.00 355.00
17 Total \$ 5.705.00 \$ 5.901.00 \$ 6 18 19 Proof Totat: \$ 24.466.00	32 38 39 30 311	D18, drag crosshairs up toward value 1,254.00 in C15, release left mouse	8 9 10 11 12 13 14 15	Advertising Bank charges Cleaning Linens Office supplies Telephone Utilities	\$	0tr1 2.200.00 329.00 650.00 985.00 143.00 256.00 1.142.00	Qtr2 \$ 1.850.00 541.00 650.00 1.110.00 255.00 241.00 1.254,00	Qtr3 \$ 2.347.00 624.00 650.00 1.344.00 249.00 355.00 961.00
18 19 Proof Total: \$ 24.406.00	22 28 30 30 30 30 30 30	D18, drag crosshairs up toward value 1,254.00 in C15, release left mouse button	8 9 10 11 12 13 14 15 16	Advertising Bank charges Cleaning Linens Office supplies Telephone Utilities	\$	0tr1 2.200.00 329.00 650.00 985.00 143.00 256.00 1.142.00	Qtr2 \$ 1.850.00 541.00 650.00 1,110.00 255.00 241.00 1,254.00	Qtr3 \$ 2.347.00 624.00 1.344.00 249.00 355.00 961.00
19 Proof Total: \$ 24,406.00	22 23 30 30 30 30 30	D18, drag crosshairs up toward value <i>1,254.00</i> in C15, release left mouse button.	8 9 10 11 12 13 14 15 16 17	Advertising Bank charges Cleaning Linens Office supplies Telephone Utilities Total	\$	0tr1 2.200.00 329.00 650.00 985.00 143.00 256.00 1,142.00 5.705.00	0tr2 \$ 1,850.00 541.00 650.00 1,110.00 255.00 241.00 1,254.00 \$ 5,901.00	Qtr3 \$ 2,347.00 624.00 650.00 1,344.00 249.00 355.00 961.00 \$ 6,530.00
	32 32 30 30 30 30 30 30 30 30 20	D18, drag crosshairs up toward value <i>1,254.00</i> in C15, release left mouse button.	8 9 10 11 12 13 14 15 16 17 18	Advertising Bank charges Cleaning Linens Office supplies Telephone Utilities Total	\$	0tr1 2.200.00 329.00 650.00 985.00 143.00 256.00 1,142.00 5.705.00	Otr2         1.850.00         541.00         650.00         1.110.00         2255.00         241.00         1.254.	Qtr3 \$ 2,347.00 624.00 650.00 1,344.00 249.00 355.00 961.00 \$ 6,530.00

ACTIVITY 3.12	Inserting Shapes and Text Boxes
Links to Activities	<ul> <li>Click Text Box in Drawing Tools Format tab.</li> <li>Position pointer at top left boundary of D19 then drag pointer down and right to draw text box the</li> </ul>
22 24 25 28 21	Prype Abnormally cold spring inside box.
<u>38</u> 39 310	16 17 Total \$ 5.705.00 \$ 5.901.00 \$ 6.530.00 \$ 6.270.00 \$ 24. 18 19 Proof Total \$ 24.406.00 Abnormally cut-spring
	Click outside box to deselect object

ACTIVITY 3.12	Inserting Shapes and Text Boxes
Links to Activities	<ul> <li>Click arrow to select drawn object, hold down Ctrl key, then click text box object.</li> <li>Click Drawing Tools Format.</li> <li>Click Shape Outline then click <i>Light Blue</i> color box.</li> <li>Click Shape Outline a second time, point to <i>Weight</i>, then click 1½ pt at weight gallery.</li> <li>Click in any cell to deselect drawn shapes.</li> </ul>
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ACTIVITY 3.12	Inserting Shapes and Text Boxes
Links to Activities	<ul> <li>Switch to Page Layout view then click Page Layout tab.</li> <li>Change orientation to landscape, scale width to 1 page.</li> <li>Change zoom settings, view as much of the worksheet, images, pie chart, and SmartArt diagram as possible.</li> <li>Print worksheet.</li> </ul>
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